fishR Vignette - Fish Condition and Relative Weights

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Condition is a measure of the physical health of a population of fish based on the fish's relative plumpness or fatness. Most often condition is computed by comparing the actual weight of a fish to some expectation of weight based on the length of the fish. In other words, measuring the condition of a particular fish is an exercise in determining if it weighs more or less than would be expected based on its length. An overall measure of condition for an entire population is obtained by averaging the condition of all fish in a sample.

The utility of measuring fish conditions was summarized by Blackwell et al. (2000) in the following manner:

Fish condition can be extremely important to fisheries managers. Plump fish may be indicators of favorable environmental conditions (e.g., habitat conditions, ample prey availability), whereas thin fish may indicate less favorable environmental conditions. Thus, being able to monitor fish well-being can be extremely useful for fisheries biologists who must make management recommendations concerning fish populations.

There are at least eight metrics of condition (Bolger and Connolly 1989) of which three are commonly used by fisheries managers (Blackwell *et al.* 2000). These three measures are introduced in Section 1 and discussed within the context of four properties that should be evident in all condition metrics (Murphy *et al.* 1990). Those four properties are (1) consistency – similar statistical properties and meaning regardless of species or length; (2) tractability – analysis by standard statistical methods; (3) efficiency – relative precision from small samples; and (4) robustness – relative insensitivity to variations in the way the data was collected and analyzed. The relative weight metric will then be examined in more detail in Section 2.

This vignette requires functions in the FSA and FSAdata package maintained by the author. In addition, the multcomp package is needed for computing multiple comparisons in Section 3 and the plotrix package is needed for plotting confidence intervals in Section 3. These packages are loaded into R with

```
> library(FSA)
> library(FSAdata)
> library(multcomp) # for glht() and mcp()
> library(plotrix) # for plotCI()
```

1 Measures of Condition

1.1 Fulton's Condition Factor

Fulton's condition factor is calculated with

$$K = \frac{W}{L^3} * constant$$

where the constant is simply a scaling factor that is equal to 100000 if metric units are used (i.e., grams and millimeters) or 10000 if English units are used (i.e., pounds and inches)¹. Fulton's condition factor assumes isometric growth². If a fish stock does not exhibit isometric growth, which is often the case, then K tends to differ depending on the length of the fish, violating the consistency property. Furthermore, comparing K between species is problematic because both species would need to exhibit isometric growth for the comparison to be valid. Because of these limitations, Fulton's condition factor should be avoided.

¹These constants are used so that the values of K are not extremely small fractions.

 $^{^{2}}$ See the length-weight vignette for a brief discussion of isometric and allometric growth.

1.2 LeCren's Relative Condition Factor

The relative condition factor, introduced by Le Cren (1951), is calculated with

$$Kn = \frac{W}{W'}$$

where W' is the predicted length-specific mean weight for the population under study (Blackwell *et al.* 2000). The average Kn across all lengths and species is 1.0 (Anderson and Neumann 1996). Thus, Kn is consistent across lengths. Bolger and Connolly (1989), however, show that Kn comparisons are restricted to species or regions that have the same slope (b) in the length-weight relationship. Thus, W' is generally predicted from length-weight equations developed for a population (perhaps from several years of data) or for a region.

1.3 Relative Weight

The relative weight, introduced by Wege and Anderson (1978), is calculated with

$$Wr = \frac{W}{Ws} * 100\tag{1}$$

where Ws is a "standard weight" for fish of the same length. In simplistic terms, a standard weight equation for a particular species is a length-weight relationship designed to predict the 75th percentile³ mean weight for a given value of length⁴. Standard weight equations have been developed for a wide variety of species⁵. It should be noted that the standard weight equations have been developed for either metric or English unit measurements but that the log_{10} rather than the log_e transformation is used⁶. Blackwell *et al.* (2000) suggest that regional or population-specific Ws equations should NOT be developed. If regional or populationspecific analysis is desired then Kn should be used.

Recent trends, following the work of Gerow *et al.* (2005), have resulted in standard weight equations that are quadratic rather than linear. Examples of the use of quadratic standard weight equations can be found in Ogle and Winfield (2009) and Cooney and Kwak (2010). While use of these types of standard weight equations is not illustrated in this vignette, their use is a simple and straightforward modification of what is demonstrated here.

The relative weight measure has become the most popular measure of condition (Blackwell *et al.* 2000). This popularity is partly due to the fact that relative weight summaries have been used as a surrogate measure of the general "health" of the fish (Brown and Murphy 1991; Neumann and Murphy 1992; Jonas *et al.* 1996; Brown and Murphy 2004; Kaufman *et al.* 2007; Rennie and Verdon 2008; but also see Copeland *et al.* 2008) as well as the environment (Liao *et al.* 1995; Blackwell *et al.* 2000; Rennie and Verdon 2008). Thus, relative weight summaries may be used as an indirect means for evaluating ecological relationships and the effects of management strategies (Murphy *et al.* 1991; Blackwell *et al.* 2000). In addition, Murphy *et al.* (1990) found the distributions of Wr values to typically be symmetric (but not normal). Because t-tests and analysis of variance tests are relatively robust to departures from normality, as long as the distribution is symmetric, typical parametric inferential statistics can be used with Wr values.

It should be noted, though, that Gerow (Gerow *et al.* (2004), Gerow *et al.* (2005), and Gerow (2010)) has been critical of the idea that traditionally developed standard weight equations produce relative weight values that are not dependent on the length of the fish.

³However, see Ogle and Winfield (2009) for an equation that uses the 50th percentile in addition to the 75th percentile. ⁴Specific discussion of methods for computing the standard weight equations are discussed in detail in Murphy *et al.* (1990) and Blackwell *et al.* (2000)

⁵In R, examine the data(WSlit) data frame for all known equations

 $^{^6\}mathrm{This}$ is in contrast to what is shown in the length-weight vignette.

2 Relative Weights in R

Throughout this vignette, the total length (in) and weight (g) data from Bluegill (*Lepomis macrochirus*) sampled in two years from a small catch-and-release lake in northern Wisconsin will be examined. These data (along with other data) can be found in the InchLake2 data frame in the FSAdata package. The entire data frame is loaded into R and the structure and the first six rows of data are viewed with

```
> data(InchLake2)
> str(InchLake2)
'data.frame': 516 obs. of 6 variables:
$ netID : int 206 205 205 205 205 205 205 205 205 205 ...
$ fishID : int 501 502 503 504 505 506 507 508 509 510 ...
$ species: Factor w/ 9 levels "Black Crappie",..: 2 2 2 2 2 2 2 2 2 ...
$ length : num 1.5 1.7 2.2 2.1 1.5 1.9 1.9 1.4 1.2 1.4 ...
$ weight : num 0.7 1.4 1.5 1.4 1 1.8 1.4 0.6 0.3 0.8 ...
        $ year
> head(InchLake2)
 netID fishID species length weight year
                        1.5
   206
         501 Bluegill
                              0.7 2008
1
2
   205
         502 Bluegill
                        1.7
                              1.4 2008
3
   205
         503 Bluegill
                       2.2
                              1.5 2008
4
   205
         504 Bluegill
                        2.1
                            1.4 2008
5
         505 Bluegill
                        1.5
   205
                              1.0 2008
6
   205
         506 Bluegill
                              1.8 2008
                        1.9
```

As the types of units for the length (inches) and weight (grams) measurements do not match, either the lengths need to be converted to mm or the weights converted to pounds. Below, the length measurements are converted to the nearest whole mm and stored into a new variable

```
> InchLake2$lenmm <- round(InchLake2$length*25.4,0)</pre>
> head(InchLake2)
 netID fishID species length weight year lenmm
   206 501 Bluegill 1.5 0.7 2008
1
                                            38
                         1.7 1.4 2008
2
   205
          502 Bluegill
                                            43
          503 Bluegill
                         2.2
                              1.5 2008
3
   205
                                            56
4
   205
          504 Bluegill
                          2.1
                              1.4 2008
                                            53
5
   205
          505 Bluegill
                          1.5
                                1.0 2008
                                            38
6
   205
          506 Bluegill
                         1.9
                                 1.8 2008
                                            48
```

The Bluegill data from 2007 are isolated with

Note, from the data frame structure, that the number of observations in **bg** is reduced from the original data frame and that species has only one level – the level of the species of interest.

2.1 "Manually" Computing Wr

Computing relative weights is a two-step process. First, the standard weight for each fish's observed length is computed by substituting each fish's observed length into the species-specific standard weight equation. Second, the relative weights are computed by dividing each fish's observed weight by it's calculated standard weight.

The coefficients for all known standard weight equations can be efficiently found with wsVal(). This function requires the desired species name, in quotes and spelled correctly⁷, as the first argument and the desired units of measurement in units= (either "metric" for use with mm and grams or "English" for use with inches and pounds). Some standard weight equations have been developed for other than the 75th percentile (usually the 50th or, occasionally, also the 25th percentile). The default is to return values for the 75th percentile but this can be altered by including a value for another percentile in ref=. It should be noted that equations have not been developed for all species in both types of units and for other than 75th percentile reference points. If you ask for a species in a situation (units and reference combination) in which the standard weight equation does not exist, then an error will be produced by wsVal().

The standard weight equation information for Bluegill is found and stored into an object called bg.eqn with⁸

```
> ( bg.eqn <- wsVal("Bluegill",units="metric") )
    species units type ref int slope quad min.len max.len measure method
20 Bluegill metric linear 75 -5.374 3.316 NA 80 NA TL Other
    comment source
20 none Hillman, 1982</pre>
```

Note that the results will indicate if the standard weight equation is of the linear or quadratic form (in type), what the minimum (and occasionally maximum) length (in *min.len* as mm) over which the equation should be applied, and which length measurement is applicable (in *measure* and nearly always total length (TL)).

As the standard weight equation is only valid for Bluegill of at least 80 mm, the **bg** data frame was reduced to only those fish larger than 80 mm with

> bg80 <- Subset(bg,lenmm>=bg.eqn\$min.len)

A column of standard weights for each fish in the data frame is then constructed by predicting the $log_{10}(Ws)$ from the observed $log_{10}(L)$ with the provided equation coefficients and by "back-transforming" these to the observed scale by raising the result to the power of 10. This is accomplished with

> bg80\$ws <- 10^(bg.eqn\$int+bg.eqn\$slope*log10(bg80\$lenmm))

The relative weights are then calculated and appended to the data frame using (1) with

> bg80\$wr <- (bg80\$weight/bg80\$ws)*100

The modified data frame now consists of the original data frame with new columns containing the standard and relative weights appended. The first six rows of this data frame are seen with

 8 The "extra" parentheses around the second line simply forces R to print the results of the object at the time of assigning.

⁷Note that part of spelling correctly here means that only the first word in compound named species is capitalized.

50	20	201 Bluegill	5.5	54 2007	140	55.28	97.69
52	15	203 Bluegill	5.6	40 2007	142	57.94	69.04
55	15	206 Bluegill	5.8	30 2007	147	64.99	46.16
56	15	207 Bluegill	4.7	20 2007	119	32.25	62.02
59	16	210 Bluegill	9.0	280 2007	229	282.63	99.07

2.2 Convenience Functions

The wrAdd() can be used to efficiently add the standard weight and relative weight columns to a data frame for a given species. This function requires a formula of the form weight~length as the first argument with a corresponding data frame in data= and the species being examined in species=, the appropriate measurement units in units=, and the chosen reference value in ref= as described for wsVal(). In addition, use remove.submin= to either completely remove (=TRUE) individuals below the minimum recommended length for application of the standard weight equation or simply have NA placed in the standard and relative weights are added to the bg data frame with

```
> bg2 <- wrAdd(weight~lenmm,data=bg,species="Bluegill",units="metric",remove.submin=TRUE)
> head(bg2)
```

	netID	fishlD	species	length	weight	year	lenmm	WS	Wr
48	17	199	Bluegill	5.6	59	2007	142	57.94	101.83
50	20	201	Bluegill	5.5	54	2007	140	55.28	97.69
52	15	203	Bluegill	5.6	40	2007	142	57.94	69.04
55	15	206	Bluegill	5.8	30	2007	147	64.99	46.16
56	15	207	Bluegill	4.7	20	2007	119	32.25	62.02
59	16	210	Bluegill	9.0	280	2007	229	282.63	99.07

Finally, a fisheries scientist is often faced with the task of computing the Wr values for a wide variety of species across a variety of groups (e.g., species, years, gear, lakes). This process is made more efficient by using wrDataPrep() to create the Ws and Wr variables at one time for all species in a data frame for which the standard weight equations have been defined. As might be expected, wrDataPrep() has some limitations. First, only equations for the 75th percentile will be allowed (as these are the vast majority of Ws equations). Second, the species names in the original data frame must be spelled exactly as they appear in the WSlit data frame⁹. For example, the species names in the original InchLake2 data frame are not in the correct format (largely, the second names are capitalized)

```
> levels(InchLake2$species)
```

[1] "Black Crappie" "Bluegill" "Bluntnose Minnow" "Fathead Minnow"
[5] "Iowa Darter" "Largemouth Bass" "Pumpkinseed" "Tadpole Madtom"
[9] "Yellow Perch"

The recodeSpecies() can be used to convert species names. This function is flexible but in its simplest form it will simply "re-capitalize" the names to match the required form. More complicated examples are illustrated in the recodeSpecies() help. A simple conversion for the InchLake2 data frame is completed with (note that the new variable name is the same as the old variable name but with a "1" appended)

```
> InchLake2 <- recodeSpecies(~species,data=InchLake2)
> levels(InchLake2$species1)
[1] "Black Crappie" "Bluegill" "Bluntnose Minnow" "Fathead Minnow"
[5] "Iowa Darter" "Largemouth Bass" "Pumpkinseed" "Tadpole Madtom"
[9] "Yellow Perch"
```

⁹Primarily full common names with the first letter capitalized only on the first name for species with compound names

The wrDataPrep() requires three arguments – a formula of the form weight~length+species in the first argument, the data frame in data=, and the units of measurement in units=. Species for which no standard weight equation is known can be eliminated from the resulting data frame with remove.other=TRUE. Individuals that are below the minimum length for which the standard weight quation does not apply can be removed with remove.submin=TRUE. Removing the species without a known standard weight equation or those individual below the minimum length is not a requirement but it will speed-up the process and make the resulting tables less cluttered. The InchLake2 data frame can be appended with the length categorization variable with

```
Warning: The following species do not have known standard weight equations:
Bluntnose Minnow, Fathead Minnow, Iowa Darter, Tadpole Madtom
> head(InchLake2)
```

	netID	fishID		species	length	weight	year	lenmm	5	species1	WS	wr
31	101	532	Black	Crappie	12.6	508	2008	320	Black	Crappie	577.7	87.93
33	101	534	Black	Crappie	12.0	443	2008	305	Black	Crappie	492.0	90.04
34	101	535	Black	Crappie	12.1	440	2008	307	Black	Crappie	502.9	87.49
36	101	537	Black	Crappie	11.3	379	2008	287	Black	Crappie	401.4	94.41
57	16	208	Black	Crappie	11.6	380	2007	295	Black	Crappie	440.1	86.34
58	16	209	Black	Crappie	10.8	260	2007	274	Black	Crappie	343.8	75.63

The data could then be subsetted and summarized as described more thoroughly in Section 3. For example, the following illustrates how to compute the mean Wr for each species and year combination

```
> Summarize(wr year*species,data=InchLake2,digits=1)
```

Warnin	g: To continue,	var	iable(:	s) on	RHS of	formu	la were	conve	erted t	o a factor.
yea	r species	n	mean	sd	min	Q1	median	Q3	max	percZero
1 200	7 Black Crappie	6	87.2	6.7	75.6	86.6	87.4	89.8	96.0	0
2 200	8 – Black Crappie	19	91.2	5.6	82.5	86.9	91.7	94.5	105.0	0
3 200	7 Bluegill	83	88.7	13.0	46.2	85.0	91.4	97.0	117.0	0
4 200	8 Bluegill	77	83.5	12.5	42.8	80.8	86.5	90.4	101.0	0
5 200	7 Largemouth Bass	1	80.9	NA	80.9	80.9	80.9	80.9	80.9	0
6 200	8 Largemouth Bass	86	83.9	8.0	63.1	80.0	83.9	87.6	133.0	0
7 200	7 Pumpkinseed	11	94.1	24.4	43.4	83.0	100.0	111.0	127.0	0
8 200	8 Pumpkinseed	1	107.7	NA	108.0	108.0	108.0	108.0	108.0	0
9 200	7 Yellow Perch	12	68.5	8.5	60.1	63.6	66.2	69.7	90.8	0
10 200	8 Yellow Perch	14	72.9	4.6	65.4	70.2	72.2	76.5	81.9	0

3 Follow-up Analyses and Interpretation

3.1 Comparisons Among Length Categories

A measure of overall condition using Wr should not be computed without first determining if the Wr values differ across fish lengths (Blackwell *et al.* 2000). In particular, Murphy *et al.* (1991) suggested that Wrvalues should first be summarized within the usual five-cell length categories of Gabelhouse (1984) ¹⁰. Use of the five-cell model can be problematic at times because of small sample sizes in the larger length categories. Thus, other authors have summarized by 25- or 50-mm length categories. The mean Wr values in the length categories are then tested with analysis of variance methods to determine if differences exist among the length categories. Adjacent length categories that are statistically equal can then be pooled together. If no statistical differences among categories exist, then all length categories can be pooled and an overall measure

¹⁰The five-cell length categorization scheme of Gabelhouse (1984) was defined in the size structure vignette

of condition for the population can be computed. Relative weights should be reported as whole numbers (Blackwell *et al.* 2000).

A new variable containing the five-cell length categories is appended to the InchLake2 data frame using pssDataPrep() which has largely the same arguments as wsDataPrep() with the exception that the formula is of the form length species and the units= is set to "mm", "cm", or "in", respectively. For example,

```
> InchLake2 <- pssDataPrep(lenmm~species1,data=InchLake2,units="mm")</pre>
> head(InchLake2)
                    species length weight year lenmm
  netID fishID
                                                      species1
                                                                  WS
                                                                       wr
31 101 532 Black Crappie 12.6 508 2008 320 Black Crappie 577.7 87.93
33
   101
          534 Black Crappie 12.0 443 2008 305 Black Crappie 492.0 90.04
34 101 535 Black Crappie 12.1 440 2008 307 Black Crappie 502.9 87.49
36 101 537 Black Crappie 11.3 379 2008 287 Black Crappie 401.4 94.41
57 16 208 Black Crappie 11.6 380 2007 295 Black Crappie 440.1 86.34
58
     16 209 Black Crappie 10.8 260 2007 274 Black Crappie 343.8 75.63
    PSScat
31 memorable
33 memorable
34 memorable
36 preferred
57 preferred
58 preferred
```

As an illustration, the differences among length categories for Bluegill captured in 2007 were examined by first extracting this group of fish

> bg07 <- Subset(InchLake2, species=="Bluegill" & year==2007)</pre>

One-way analysis of variance is then used to determine if significant differences in mean Wr exist among the length categories. The one-way ANOVA is fit and the ANOVA table is extracted with

These results show that there is a significant difference in mean Wr value among the length categories (p < 0.005). Tukey's multiple comparisons are constructed as shown below.

```
> mc1 <- glht(lm1,mcp(PSScat="Tukey"))
> summary(mc1)
Simultaneous Tests for General Linear Hypotheses
Multiple Comparisons of Means: Tukey Contrasts
Fit: lm(formula = wr ~ PSScat, data = bg07)
```

Linear Hypotheses: Estimate Std. Error t value Pr(>|t|) preferred - stock == 016.67 3.53 4.73 <0.001 quality - stock == 010.37 3.07 3.38 0.0032 quality - preferred == 0 -6.29 3.11 -2.02 0.1133 (Adjusted p values reported -- single-step method)

These results suggest that the mean Wr is significantly less for stock-size fish than quality- or preferred-size fish which have statistically equal means. A plot of the fitted means with significance letters (Figure 1) is constructed with

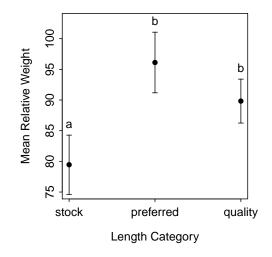


Figure 1. Mean relative weight of Inch Lake Bluegill captured in 2007 by length category.

The relatively small values of Wr (i.e., much less than 100) for stock-sized fish suggests that Bluegill between 3 and 6 inches in Inch Lake in 2007 were relatively skinny fish. Bluegills larger than 6 inches were very near the standard size.

3.2 Comparisons Among Years

The relative weight of Bluegill in Inch Lake was compared between years (2007 and 2008) to determine if the condition of Bluegill had changed between those two years. Analysis for 2007 (see above) suggested that

relative weight differed significantly among lenght categories. Thus, these data are best analyzed with a two-way ANOVA.

The Bluegills were isolated and a factored year variable created with

```
> bg <- Subset(InchLake2,species=="Bluegill")</pre>
> bg$fyear <- factor(bg$year)</pre>
> str(bg)
'data.frame': 160 obs. of 12 variables:
$ fishID : int 533 538 539 540 541 542 543 544 545 546 ...
$ species : Factor w/ 1 level "Bluegill": 1 1 1 1 1 1 1 1 1 ...
$ length : num 8.4 8.5 8.5 9.1 7.6 8.9 6.4 8.8 7 7.1 ...
$ weight : num 190 198 210 258 138 236 75 229 101 110 ...
$ year
        $ lenmm : num 213 216 216 231 193 226 163 224 178 180 ...
$ species1: Factor w/ 1 level "Bluegill": 1 1 1 1 1 1 1 1 1 ...
$ ws
        : num 222 233 233 291 160 ...
$ wr
         : num 85.5 85 90.2 88.7 86.1 ...
$ PSScat : Factor w/ 3 levels "stock","preferred",..: 2 2 2 2 3 2 3 2 3 3 ...
$ fyear : Factor w/ 2 levels "2007","2008": 2 2 2 2 2 2 2 2 2 ...
```

A two-way ANOVA to compare the mean relative weight between the two years and among the length categories is conducted with

These results suggest that there is not a significant interaction between capture year and length category. Thus, a model without the interaction is fit and multiple comparisons are constructed for each factor.

These results suggest that the mean Wr is significantly lower in 2008 for all length categories and that the mean Wr increases progressively from stock- to quality- to preferred-size Bluegill within each year.

```
> nd <- expand.grid(fyear=levels(bg$fyear),PSScat=levels(bg$PSScat))</pre>
> mm <- model.matrix(~PSScat*fyear,data=nd)</pre>
> nd <- within(nd,{</pre>
  lvlnum <- as.numeric(PSScat)</pre>
  Pred <- predict(lm2,nd)</pre>
  SE <- sqrt(diag(mm %*% vcov(lm2) %*% t(mm)))
  LCI <- Pred-1.96*SE
  UCI <- Pred+1.96*SE
   ł
)
> with(Subset(nd,fyear==2007),plotCI(lvlnum-0.05,Pred,ui=UCI,li=LCI,pch=16,xaxt="n",
                  xlim=c(0.9,3.1),ylim=c(67,102),
                 xlab="Length Category",ylab="Mean Relative Weight"))
> with(Subset(nd,fyear==2008),plotCI(lvlnum+0.05,Pred,ui=UCI,li=LCI,pch=16,col="blue",add=TRUE))
> with(nd,axis(1,at=lvlnum,labels=PSScat))
> legend("topleft",levels(nd$fyear),pch=16,col=c("black","blue"),bty="n")
```

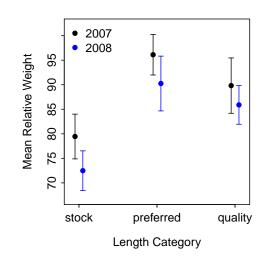


Figure 2. Mean relative weight of Inch Lake Bluegill by length category and capture year.

References

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Reproducibility Information

Version Information

- Compiled Date: Mon Dec 16 2013
- Compiled Time: 9:15:01 PM
- Code Execution Time: 3.24 s

R Information

- **R Version:** R version 3.0.2 (2013-09-25)
- System: Windows, i386-w64-mingw32/i386 (32-bit)
- Base Packages: base, datasets, graphics, grDevices, methods, splines, stats, utils
- Other Packages: FSA_0.4.3, FSAdata_0.1.4, gdata_2.13.2, knitr_1.5.15, multcomp_1.3-1, mvtnorm_0.9-9996, plotrix_3.5-2, survival_2.37-4, TH.data_1.0-2
- Loaded-Only Packages: bitops_1.0-6, car_2.0-19, caTools_1.16, cluster_1.14.4, evaluate_0.5.1, for-matR_0.10, Formula_1.1-1, gplots_2.12.1, grid_3.0.2, gtools_3.1.1, highr_0.3, Hmisc_3.13-0, KernSmooth_2.23-10, lattice_0.20-24, MASS_7.3-29, nlme_3.1-113, nnet_7.3-7, quantreg_5.05, sandwich_2.3-0, sciplot_1.1-0, SparseM_1.03, stringr_0.6.2, tools_3.0.2, zoo_1.7-10
- **Required Packages:** FSA, FSAdata, multcomp, plotrix and their dependencies (car, gdata, gplots, graphics, Hmisc, knitr, mvtnorm, nlme, quantreg, sandwich, sciplot, stats, survival, TH.data)